

ASX Announcement

7 September 2015

NATIONAL VETERINARY CARE LIMITED (ASX: NVL) NVC SETTLES ANOTHER VETERINARY CLINIC

National Veterinary Care Limited ('NVC') is pleased to announce that settlement of Fitzroy Veterinary Clinic & Animal Hospital has occurred as part of settlement of the Initial Portfolio.

NVC's total ownership in the Fitzroy Veterinary Clinic and Animal Hospital is 51%.

The Fitzroy Veterinary Clinic and Animal Hospital is a well-established business located in Melbourne.

NVC is still yet to settle 2 clinics from the Initial Portfolio which was disclosed in NVC's prospectus dated 23 July 2015. Further announcements in relation to these clinics will be made in the future.

About NVC:

-Of personal use only

NVC aims to be a leading provider of veterinary services in Australia and New Zealand. The company strives to achieve excellence in clinical care for pets, and to build a platform for loyal, long term relationships with their owners.

The key growth strategies for NVC are expanding the NVC network of clinics through acquisition, and driving organic growth at a clinic level.

For further information please contact:

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