

ASX Announcement

2 September 2015

NVC ACQUIRES 32 VETERINARY CLINICS

National Veterinary Care Limited (NVC) is pleased to announce that settlement of 32 general practice veterinary clinics and businesses involved in veterinary services (including pet crematoria and emergency centres)(collectively hereafter known as "Clinics") has occurred.

As set out in the Replacement Prospectus dated 23 July 2015, 35 Clinics were forecast to be settled on 1 September 2015. A further 3 Clinics are yet to be settled and updates in relation to these Clinics will be provided when they have settled.

About NVC:

NVC aims to be a leading provider of veterinary services in Australia and New Zealand. The company strives to achieve excellence in clinical care for pets, and to build a platform for loyal, long term relationships with their owners.

The key growth strategies for NVC are expanding the NVC network of clinics through acquisition, and driving organic growth at a clinic level.

For further information please contact:

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