

# National Veterinary Care Ltd

## Supplementary Prospectus

Dated 31 July 2015

To be read together with the Replacement Prospectus dated 23 July 2015

Issued by National Veterinary Care Ltd ACN 166 200 059

This document is a supplementary prospectus dated 31 July 2015 (**Supplementary Prospectus**). It supplements the Replacement Prospectus dated 23 July 2015 (which replaced the prospectus dated 9 July 2015) issued by National Veterinary Care Ltd ACN 166 200 059 (**NVC**) for the offer of 30.0 million shares at an offer price of \$1.00 per share to raise \$30.0 million (**Replacement Prospectus**).

This Supplementary Prospectus must be read together with the Replacement Prospectus.

Other than as set out below, all details in relation to the Replacement Prospectus remain unchanged. If there is a conflict between the Replacement Prospectus and the Supplementary Prospectus, the Supplementary Prospectus will prevail to the extent of the inconsistency. Unless otherwise defined, a term with a defined meaning in the Replacement Prospectus has the same meaning in this Supplementary Prospectus (as the context requires).

### Amendment to Section 4.11

There is a typographical error in Section 4.11 on page 41 of the Replacement Prospectus. In the Pro forma Balance Sheet contained in that section, the line item for 'non controlling interest' was inadvertently omitted from the 'Equity' summary contained within the Pro forma Balance Sheet.

Accordingly, the 'Equity' section of the Pro forma Balance Sheet is deleted and replaced with the following:

Pro forma Balance Sheet \$'000	30 June 2015	Impact of the Offer	Impact of Acquisitions	Pro forma
<b>Equity</b>				
Issued capital	814	29,591	11,033	41,439
Retained profits	(1,120)	(1,820)	-	(2,940)
Non-controlling interest	-	-	6,617	6,617
<b>TOTAL EQUITY</b>	<b>(306)</b>	<b>27,771</b>	<b>17,651</b>	<b>45,116</b>

All other figures in the Pro forma Balance Sheet and elsewhere in the Replacement Prospectus remain unchanged.

### Statement of Directors

This Supplementary Prospectus is authorised by each Director who consents to its lodgement with ASIC and its issue.

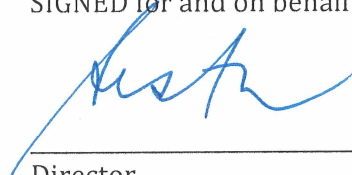
This is a Supplementary Prospectus dated 31 July 2015 intended to be read with the Replacement Prospectus dated 23 July 2015, relating to shares of National Veterinary Care Ltd ACN 166 200 059.

## Important Notice

This Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (ASIC) on 31 July 2015. Neither ASIC, nor its officers, take any responsibility for the contents of this Supplementary Prospectus or for the merits of the investment to which the Replacement Prospectus and this Supplementary Prospectus relates.

The information contained in this Supplementary Prospectus is general financial product advice and does not take into account the investment objectives, financial situation or particular needs of any prospective investor. Please consult your stockbroker, solicitor, accountant, financial adviser or other independent professional adviser before deciding whether to invest or if you do not fully understand the contents of these documents.

SIGNED for and on behalf of National Veterinary Care Ltd ACN 166 200 059 by:

  
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Director